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The Trustees of the Warren Wilson College Endowment Fund would be pleased to receive indications of interest regarding capabilities and experience in managing passive index OR active strategies **that exclude fossil fuel exposure**. Portfolio fossil fuel exposure will be evaluated by comparing securities owned to the Carbon Underground 200 listing of Coal and Oil/Gas companies. The requested portfolios, along with estimated market values, are provided below:

- High Yield - $2.5 million
- Intl. Developed Equities - $5 million
- Emerging Market Equities - $5 million
- Global Equities - $10 million

There are no specific benchmarks requested for each portion of the portfolio – all sufficiently broad, high quality benchmarks will be considered in each asset class.

Submitting firms must have a two-year history of managing passive or active strategies. Proposals must be for U.S.-domiciled commingled funds, mutual funds, or separate accounts only. The Trustees reserve the right to reject any and all proposals at their discretion.

Questions regarding the search may be directed to Natalee Sohn at nsohn@meketagroup.com of Meketa Investment Group. Indications of interest should be emailed only to RFPResponse@meketagroup.com with the subject "Warren Wilson College – 2018 Fossil Fuel Free Search".

The Board intends to invest approximately $12.5 million in total across up to three of the portfolios listed above.

Meketa Fiduciary Management will evaluate the indication of interest and remit to you a full request for proposal based upon each respondents preferred asset classes.

Indication of Interest deadline: January 31, 2018 @ 4:00 pm EST

MEKETA FIDUCIARY MANAGEMENT

BOSTON MA
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Unless stated otherwise, please answer each question in the field provided.

I. GENERAL INFORMATION

Firm Name: ____________________

Address: ____________________

City: ____________________ State: ________ Zip: ________

Contact Name: ____________________ Phone: ________

Title: ____________________ Fax: ________

E-mail: ____________________

Strategy under Consideration: ____________________

II. OTHER INFORMATION

1. Please provide a brief firm history.

2. Where is the firm located (include headquarters and satellite offices)?

3. Is the Firm a Registered SEC Investment Advisor? Yes: ____ No: ____

4. Please complete the following table:

	As of: 12/31/17	As of: 12/31/16	As of: 12/31/15	As of: 12/31/14	As of: 12/31/13
Total Firm Assets					
Total No. of Clients					

5. Is your firm a UNPRI (United Nations Principles for Responsible Investing) signatory?

6. What is the inception date of this product? Who are the investment staff members responsible for the product? When did the current portfolio manager or investment committee start managing this product? If there has been a portfolio manager change, please show the periods when each portfolio manager managed the product.

7. Can your firm execute the strategy and exclude the Carbon Underground 200? What potential issues does this raise for the firm in executing the strategy?

8. Please provide monthly performance history since inception for the strategy.