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## **Meketa Investment Group Introduces Chief Investment Officer for Meketa Fiduciary Management**

### *Subsidiary Offers Full Complement of Discretionary Investment Services*

**BOSTON, October 1, 2015** - Meketa Investment Group, a global investment consulting firm, today announced that Meketa Fiduciary Management, a subsidiary focused exclusively on providing discretionary investment services to the OCIO marketplace, has brought on Rafi Zaman as an equity partner and Chief Investment Officer.

“We are very pleased to have Rafi join Meketa Fiduciary Management,” said Stephen McCourt, Managing Principal and Co-Chief Executive Officer, Meketa Investment Group. “While Meketa Investment Group has been providing discretionary investment services for many years, in 2014 we created a subsidiary business to focus on the needs of the ever-growing market for discretionary investment solutions. The addition of a highly accomplished investment professional like Rafi is an important step in the evolution of Meketa Fiduciary Management.”

Mr. Zaman has 27 years of portfolio management experience, most recently serving as Head of Global Equities at DuPont Capital, and 10 years as Chairman of the DuPont Pension Fund Investment Committee. Meketa Fiduciary Management is independently owned by Meketa Investment Group and Mr. Zaman.

“Combining my direct asset management experience with a firm with the research breadth and expertise of Meketa Investment Group allows us to provide institutional investors with fully customized discretionary solutions, specifically tailored to their individual needs and goals,” said Mr. Zaman. “And since Meketa Fiduciary Management and Meketa Investment Group do not offer their own investment products, our interests and those of our clients are fully aligned.”

Meketa Fiduciary Management provides a full suite of discretionary investment services, including asset allocation, manager selection, asset/liability modeling, liquidity studies, risk measurement/monitoring, spending analyses, fee negotiations, reporting, rebalancing, and asset transfers, to clients interested in outsourcing investment decision making. Meketa Fiduciary Management leverages the full resources of Meketa



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Investment Group, a full service investment consulting and advisory firm with 37 years of experience. Meketa Investment Group has 75 investment professionals and currently consults on over \$345 billion in assets.

“Many institutional investors feel they are not able to fulfill their fiduciary responsibilities due to time, resource, governance and market constraints, as well as the complexity of managing modern investment portfolios,” said Ed Omata, Managing Director and Co-CIO of Meketa Fiduciary Management. “Our clients can choose to substantially or wholly eliminate their involvement in investment selection, due diligence, and approval and implementation processes, allowing them more time to focus on long-term strategic issues.”

Additional information on Meketa Fiduciary Management is available at [www.meketafm.com](http://www.meketafm.com).

#### **About Meketa Investment Group**

Founded in 1978, Meketa Investment Group is an employee-owned, full service investment consulting and advisory firm. As an independent fiduciary, the firm serves institutional investors in discretionary and non-discretionary roles. With a history of steady growth, the firm today consults on more than \$345 billion in assets for over 100 clients whose aggregate institutional assets exceed \$800 billion. For more information, please visit [www.meketagroup.com](http://www.meketagroup.com).

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